

**Delivering the scale  
and experience for  
you to vote with  
confidence**

For more than four decades, ISS STOXX has defined the industry standard in corporate governance and proxy voting. Across the globe, the spotlight on corporate governance and proxy voting carries a great deal of scrutiny. Proxy voting is not only an important compliance activity, but is an important part of the investment process and a critical element to managing risk across your portfolios.

Our proxy voting solutions allow clients to control their voting policy and final vote decisions while outsourcing the processing and management portions of the proxy process to a reliable partner. We offer the simplicity of working with one provider that utilizes proprietary data, and the ease of using one integrated platform for proxy research, voting and reporting.

**Why Institutional  
Investors Prefer  
ISS STOXX**

- Approximately 50,000 proxy analyses produced each year in 110 global capital markets
- High-touch support by a dedicated and experienced global account management team
- Worldwide operations network that not only processes votes but works with hundreds of custodian banks
- Meet stewardship and best practice requirements for disclosure and transparency
- Commitment to maintain market leading practices including industry-benchmarked security and business continuity protocols
- Key Performance Indicators (KPI) for monitoring critical voting processes
- Continuous quality control measures, daily audits, and SSAE 18 certifications allow for accurate and timely voting

**Reimagine the  
Proxy Voting  
Experience**

ProxyExchange delivers simplicity, performance, and a design that fits your workflow.

The platform offers an intuitive and guided experience to vote proxies quickly and easily, and in the most secure environment in the industry.

# ProxyExchange Simple Yet Powerful.

Designed with our clients' needs in mind, ProxyExchange delivers rich content and intuitive yet tailored workflows, enabling users to leverage exception-based processing to automate the routine tasks.

## Rich Data and Content

- Direct access to ISS STOXX research and recommendations
- Data integrated into the meeting workflow
- Support engagement workflow
- Access to third party research available

## Proven and Secure

- 99.85% system availability including scheduled maintenances
- Robust audit trails

## Support for Exception Based Workflows

- Watchlists and automated Workflow Tags to focus on the most critical meetings or ballots
- Automated strategies to handle complex voting issues
- Multiple user types and access levels
- International languages supported

## Smooth and Logical Voting Sequence

- Guided workflows
- Quick links to common tasks
- Access critical meeting information, make vote decisions, and take action

## ISS STOXX Supports Your Need For:

- ✔ Detailed Vote Reports
- ✔ User-Driven Workflows
- ✔ Company and Meeting Research
- ✔ Multiple User Types
- ✔ Multiple Views on Governance
- ✔ Effective Decision Making Tools

## Achieve More with ISS STOXX

We offer additional subscription based tools delivered via ProxyExchange to help clients effectively manage the increasingly complex responsibilities around proxy voting compliance, reporting, and workflow.

- **COMMUNICATOR**  
Connects stakeholders with stewardship teams in the proxy voting ecosystem
- **GLOBAL SHARE RECALL NOTIFICATION**  
Reconcile demands of stock lending and voting
- **GLOBAL MEETING RESULTS**  
Compare results with policy recommendations and voting data.
- **VOTE DISCLOSURE SERVICE**  
Meet stewardship and best practice requirements for disclosure and transparency
- **POWER OF ATTORNEY SERVICES (POA)**  
Easily monitor PoA requirements and statuses



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ISS STOXX delivers world-class research, data, and technology solutions that empower capital market participants to pursue their visions with confidence. Our expertise spans indices, corporate governance, sustainability, cyber risk, and fund intelligence, giving clients the tools they need to uncover opportunities, manage risks, and navigate evolving regulations. We are made up of 4,000 professionals operating across 20 countries and serving approximately 5,000 clients, including many of the world's leading institutional investors. Our scale and reach give us deep market knowledge, while our innovative methodologies allow us to offer our clients tailored insights that drive impact and success.

ISS STOXX Governance offers objective governance research and recommendations; responsible investment data, analytics, and research; end-to-end proxy voting and distribution solutions reliable global governance data and modeling tools; asset management intelligence, portfolio execution and monitoring, fund services, and media. Clients rely on ISS STOXX Governance expertise to help them make informed investment decisions. Governance solutions are provided by Institutional Shareholder Services Inc., an investment adviser registered under the U.S. Investment Advisers Act of 1940.

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