ISS STOXX

Sustainability

DataDesk

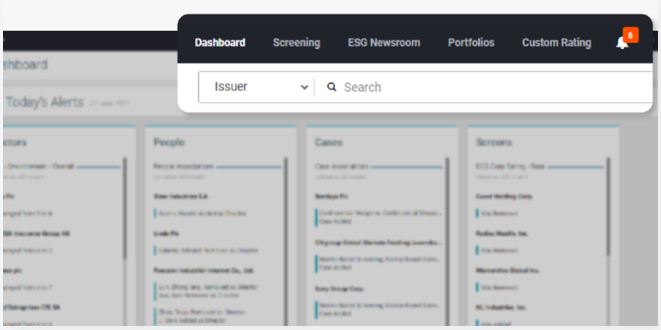
Integrate impactful sustainability data into investment decisions

Our DataDesk platform can enhance investment decision-making, sustainability data integration, and portfolio reporting by delivering robust data for over 170,000 issuers through an advanced screening and analytics platform.

DataDesk helps provide investors with access to thousands of unique data points spanning a wide array of sophisticated sustainability solutions across the areas of Climate, Regulation, Impact, and Controversies.

Through the platform, investors can build their own Custom Rating models, search by company or person (Director), and monitor portfolios and watchlists via dedicated Portfolio Overviews, Policy Profiles, and Portfolio Analytics. The result is greater transparency around sustainability performance, and emerging risks and opportunities.

DataDesk

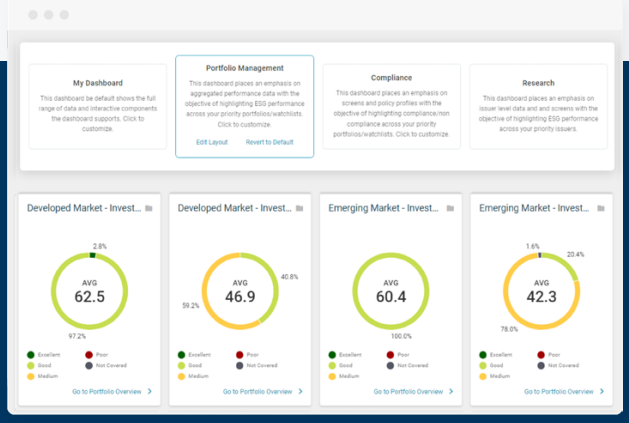


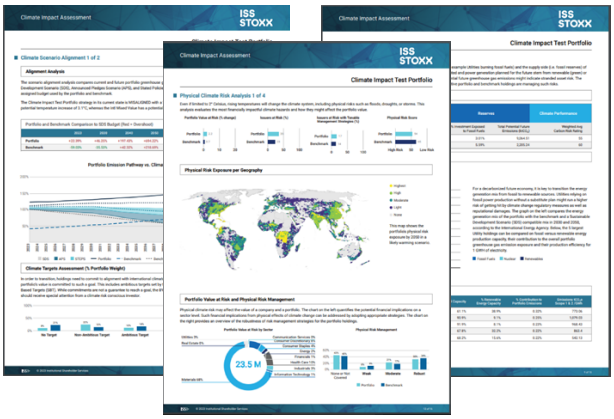
Navigate Seamlessly Between Key Tools and Functions for Streamlined Decision-Making

The intuitive top-line navigation of DataDesk's dashboard ensures that you can shift effortlessly between portfolios, screening tools, alerts, issuers, people, and beyond, accessing the information you need in just a few clicks.

Access a Global View of Your Portfolios' Overall Sustainability Performance

The aggregation of various levels of data into DataDesk's core dashboard provides a comprehensive overview of the critical metrics driving your portfolios' sustainability performance, enabling you to analyze trends, assess progress, and identify areas for improvement.



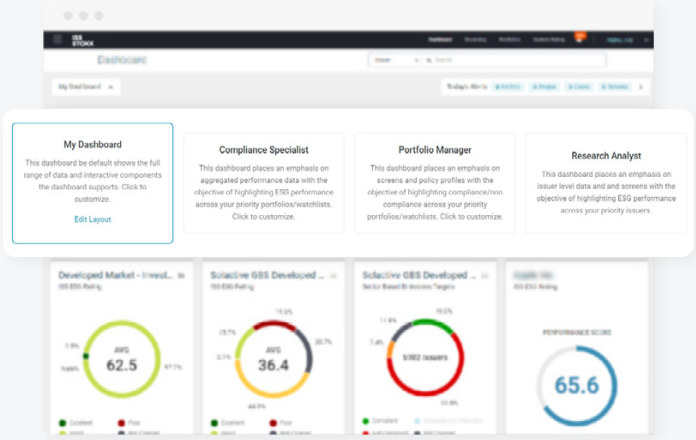


Once you have identified a topic for further research, use our Portfolio Analytics tool to run a range of in-depth analyses on your chosen portfolio or watchlist in moments. The resulting reports may help inform investment strategy, and streamline regulatory responses.

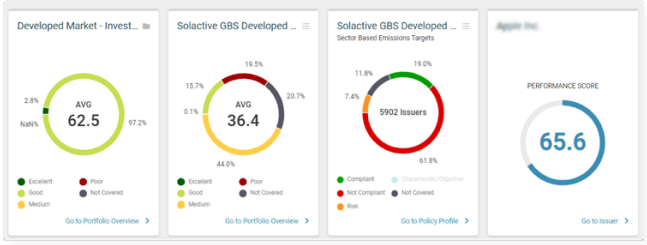
Customize Your Workflows to Prioritize the Data and Insights Most Relevant to You

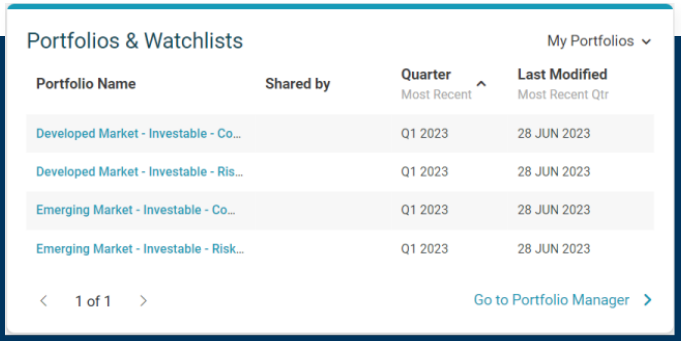
Purpose-built user personas like "Compliance Specialist" and "Portfolio Manager" offer specialized views of the data and insights available to you, designed to help you meet differing portfolio and risk management objectives.

What's more, each of these can be fully customized, with different layouts and tile configurations allowing you to place the emphasis on the metrics and analytical tools most central to your responsible investment strategy.



Our dashboard tiles provide easily comparable snapshots of your portfolio, watchlist, or issuer performance against the assessment criteria of a wide range of our solutions, while also enabling you to monitor portfolio compliance with specific policy criteria defined by you through our Policy Profiles feature.

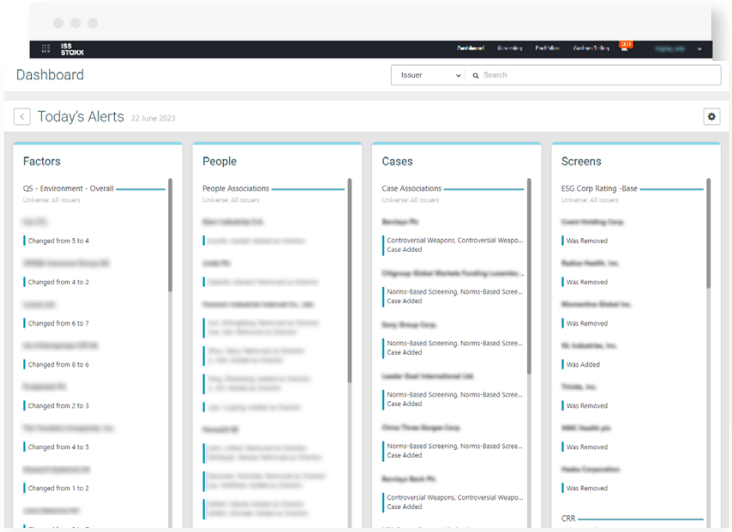




And our suite of easy-to-use mini managers makes it simple to transition from broad performance overviews to layers of granular portfolio- or issuer-level data.

Understand the Alerts Affecting Companies in Your Portfolios at a Glance

The integration of alerts into DataDesk can give you a more holistic picture of your portfolios' risk exposure, keeping you informed of changes which may impact performance. Alerts are divided by type, meaning that you can navigate easily between those to do with Factors, People, Cases, and Screens, to quickly focus in on what matters most.



DataDesk

Use Our DataDesk Platform For Customized Data Delivery and Analytics

Achieve More with ISS STOXX

We bring globally recognized expertise across the full range of sustainable and responsible investment issues, including climate change, SDG-linked impact, human rights, labor standards, corruption, controversial weapons, and many more.

- Innovative and high-quality sustainability ratings, screening, data, analytics & advisory services
- Direct access to our experts, analysts, and advisors
- Dedicated client service to ensure seamless implementation
- Global reach combined with local presence

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ISS STOXX delivers world-class research, data, and technology solutions that empower capital market participants to pursue their visions with confidence. Our expertise spans indices, corporate governance, sustainability, cyber risk, and fund intelligence, giving clients the tools they need to uncover opportunities, manage risks, and navigate evolving regulations. We are made up of 4,000 professionals operating across 20 countries and serving approximately 5,000 clients, including many of the world's leading institutional investors. Our scale and reach give us deep market knowledge, while our innovative methodologies allow us to offer our clients tailored insights that drive impact and success.

ISS STOXX Sustainability enables investors to develop and integrate responsible investing policies and practices, engage on responsible investment issues, and monitor portfolio company practices through screening solutions. It also provides climate data, analytics, and advisory services to help financial market participants understand, measure, and act on climate-related risks across all asset classes. In addition, our Sustainability solutions cover corporate and country research and ratings enabling its clients to identify material social and environmental risks and opportunities. Sustainability solutions are provided by Institutional Shareholder Services Inc., an investment adviser registered under the U.S. Investment Advisers Act of 1940.

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